



2025 CRA Dashboard

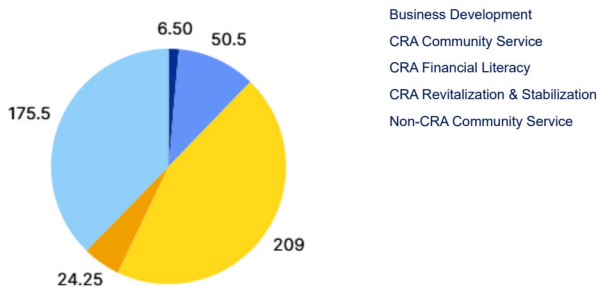
Shortcuts (INTERNAL USE ONLY)

-  Employee Service Hours Submission Form
-  Organization Participation Submission Form
-  Request for Donation/Sponsorship Form
-  Request for Community/Financial Literacy Event

Shortcut Notes:

The Web Forms in the Shortcuts above are provided for INTERNAL USE ONLY. All Employees are set up with Smartsheet access at hire. Please ensure that you have activated your Smartsheet account in order to be able to successfully use the Shortcuts listed above.

2025 Service Hours



CRA Community Service - Organizations Served

Organization Name	Overall Time Commitment in Hours
Total	Sum 26
Primary Greater Haverhill Chamber of Commerce	Sum 2.00
Primary Greater Lowell Family YMCA	Sum 2
Primary Kiwanis of Greater Lowell	Sum 2.00
Primary LEAP For Education	Sum 2.25
Primary MassHire Merrimack Valley Career Center	Sum 3.00
Primary The Joseph & Leslie Carr Foundation, Inc.	Sum 12.75
Primary Worcester Community Housing Resources, Inc.	Sum 2.00

2025 Donations & Sponsorships



2025 Scholarship Program

10 - \$1,000 Scholarships awarded:
Total Investment \$10,000

2025 Internship Hours

4024.75

Greater Lowell Tech Internship Program

The Internship program provides students who are Lowell Residents an opportunity to develop technical & employability skills not acquirable in a school-based setting but acquirable in a work-based setting. The role of the Credit Union is key to a successful program for both the student and the Credit Union.

Non-CRA Community Service - Organizations Served

Organization Name	Overall Time Commitment in Hours
Total	Sum 175.5
Primary Billerica Youth Basketball	Sum 10
Primary Care Dimensions - Walk for Hospice	Sum 9.75
Primary City of Gloucester Health Department	Sum 4.00
Primary Clinton Elementary School - School Council	Sum 1
Primary Frances Drake Elementary - Leominster Public Schools	Sum 1.00
Primary Gather	Sum 3.00
Primary Ginny's Helping Hand	Sum 2
Primary Greater Lowell Technical High School	Sum 5.25
Primary Kathryn Philbin Stoklosa Middle School - School Site Council	Sum 1.5
Primary Kiwanis of Greater Lowell	Sum 3
Primary Leominster Youth Soccer	Sum 30.5
Primary Lowell Student Police Academy	Sum 2
Primary Nashoba Regional High School	Sum 54.00
Primary Nashoba Valley Chamber of Commerce	Sum 1.00
Primary NEER North Horse Rescue	Sum 4
Primary New Colony Baptist Church	Sum 4.00
Primary NH Food Bank	Sum 6
Primary PALS Animal Life Savers	Sum 1.00
Primary St Williams Church	Sum 15
Primary Stitched With Love Hampstead	Sum 4
Primary Tewksbury Public Schools	Sum 7.00
Primary Wachusett Food Pantry	Sum 6.5

Financial Literacy & Community Engagement Events

216.25

Total Community Engagement Hours YTD

371.16

Total Financial Literacy Hours YTD

209

CRA Financial Literacy Hours

316.59

Total Community Service Hours YTD

37.75

CRA Community Service Hours

Monthly Financial Literacy & Community Engagement Activity

January Hours	February Hours	March Hours	April Hours
0	16.25	12	14.5
Community Engagement	Community Engagement	Community Engagement	Community Engagement
64	66	5	6
Financial Literacy	Financial Literacy	Financial Literacy	Financial Literacy
33.09	20.75	17.25	20
Community Service	Community Service	Community Service	Community Service
May Hours	June Hours	July Hours	August Hours
33.5	0	0	47.5
Community Engagement	Community Engagement	Community Engagement	Community Engagement
4	13	12.75	3.5
Financial Literacy	Financial Literacy	Financial Literacy	Financial Literacy
39.5	14	6.25	83.5
Community Service	Community Service	Community Service	Community Service
September Hours	October Hours	November Hours	December Hours
35.75	33.25	18.5	5
Community Engagement	Community Engagement	Community Engagement	Community Engagement
0	1.25	31.5	2
Financial Literacy	Financial Literacy	Financial Literacy	Financial Literacy
33.25	32.75	16.25	0
Community Service	Community Service	Community Service	Community Service

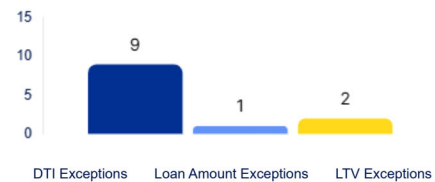
Commercial Closed Loans with Exceptions*: 2

2025 Commercial Lending Exception Reasons



Consumer Loans Closed with Exceptions*: 12

2025 Consumer Exception Reasons



Residential Loans Closed with Exceptions*: 9

2025 First Mortgage Exception Reasons



2025 Equity Exception Reasons



*NOTE: The exceptions listed above are all due to reasons other than pricing. These are loans that the Member may not have been able to obtain from another lender.